

**Addendum to Portfolio Management Agreement**

This Supplement will serve as an addendum to the Portfolio Management Agreement between \_\_\_\_\_ (“Client”) and Kondo Wealth Advisors, Inc. (“KWA”), dated \_\_\_\_\_ (“collectively referred to as the “Parties”).

The parties understand that the following change has been made to our Scope of Engagement and are planned to go into effect within the next 30 days:

Client hereby appoints KWA as the Investment Adviser to perform the services hereinafter described. KWA accepts such appointment. KWA shall be responsible for **discretionary** investment and reinvestment of those Assets designated by the Client upon initial intake and executed upon custodial paperwork to be subject to KWA’s management (the “Assets” or “Account”). KWA is **authorized, without prior consultation** with the Client, to buy, sell, and trade in stocks, bonds, mutual funds, and other securities and/or contracts relating to the same. Unless otherwise agreed to by both Parties, any subsequently opened Accounts shall be governed by this Agreement. The authority granted to KWA herein shall continue in force until revoked by the Client in writing. Such revocation shall be effective upon receipt by KWA.

You have our assurance that the remaining terms of your advisory agreement will not change without proper notice. Further, KWA would like to inform you that this change will not result in any costs or higher fees to you. Your advisory account(s) will remain with an independent custodian and continue to be managed in accordance with your previously established investment goals and objectives.

If you consent to this change, please complete and return this notice to Akemi Dalvi at Kondo Wealth Advisors, Inc., 300 N. Lake Ave., Suite 920, Pasadena, CA 91101, fax to 626-449-7785, or email to info@kondowealthadvisors.com. Your written response is required within the next 30 days in order for our firm to enact this change. Please feel free to contact our office if you have any questions or concerns.

If you do not consent to this addendum, please notify us within 30 days of receipt. We can be reached by mail, phone or email at Kondo Wealth Advisors, Inc., 300 N. Lake Ave., Suite 920, Pasadena, CA 91101, 626-449-7783 or info@kondowealthadvisors.com.

Thank you for your time and consideration. We will continue to help achieve your investment goals with the highest level of integrity and experience.

Respectfully,

Akemi Dalvi  
Chief Compliance Officer

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**Acknowledgement**

I, hereby give my consent to the above change to my signed advisory agreement.

\_\_\_\_\_  
Client’s Name (Print)

\_\_\_\_\_  
Client’s Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Client’s Name (Print)

\_\_\_\_\_  
Client’s Signature

\_\_\_\_\_  
Date